CURBSTONE FINANCIAL MANAGEMENT CORPORATION
CLIENT PRIVACY POLICIES AND PRACTICES
Pursuant to the Gramm-Leach-Bliley Act

No member of this firm is permitted to disclose any client information to any outside source with the exception of that client's appointed professional advisors.

The firm will only provide client-pertinent information, upon written or verbal authorization from such client, to the professional advisors serving the client (CPA, Attorney, TPA).

Financial information will be provided to non-professionals only upon receiving written request from the client to do so (banking, other vendors, or individuals).

We do not disclose the nonpublic personal information we collect about our clients to anyone except: (i) in furtherance of our business relationship with them and then only to those persons necessary to effect the transactions and provide the authorized services (such as broker-dealers, custodians, independent managers etc.); (ii) to persons assessing our compliance with industry standards (e.g., professional licensing authorities, consultants, etc.); (iii) our attorneys, accountants, and auditors; or (iv) as otherwise provided by law.

The purpose of this policy is to ensure the confidentiality of all customer records and protect against unauthorized access to client information.